



LISTED

PREMIUM



Interim Results (for the six months ended 31 December 2012)

25 February 2013



PetraDiamonds



The Finsch mine in South Africa

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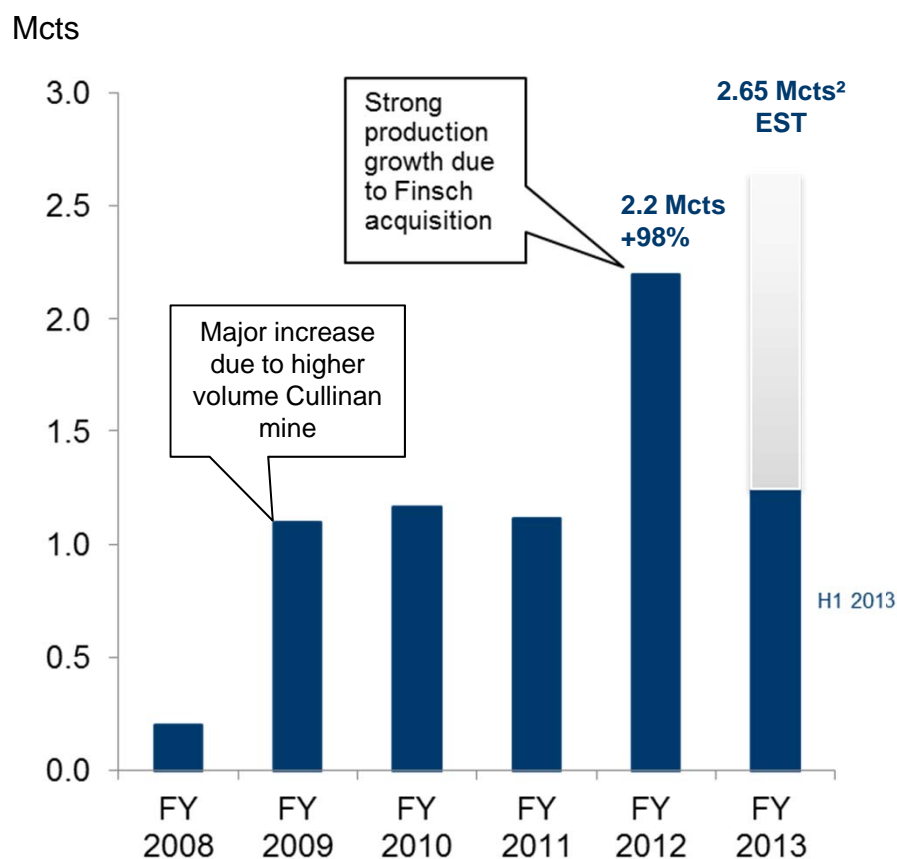
- **Exceptional growth profile** to 5 million carats pa
- **Diversified portfolio** of producing mines & exploration
- **Major, long life resource base** of +300 million carats
- **High quality** assets & management team
- **Sustainability** at heart of Petra
- **Pure play** exposure to diamond market
(LSE:PDL; member of FTSE 250)



Building a world-class diamond group

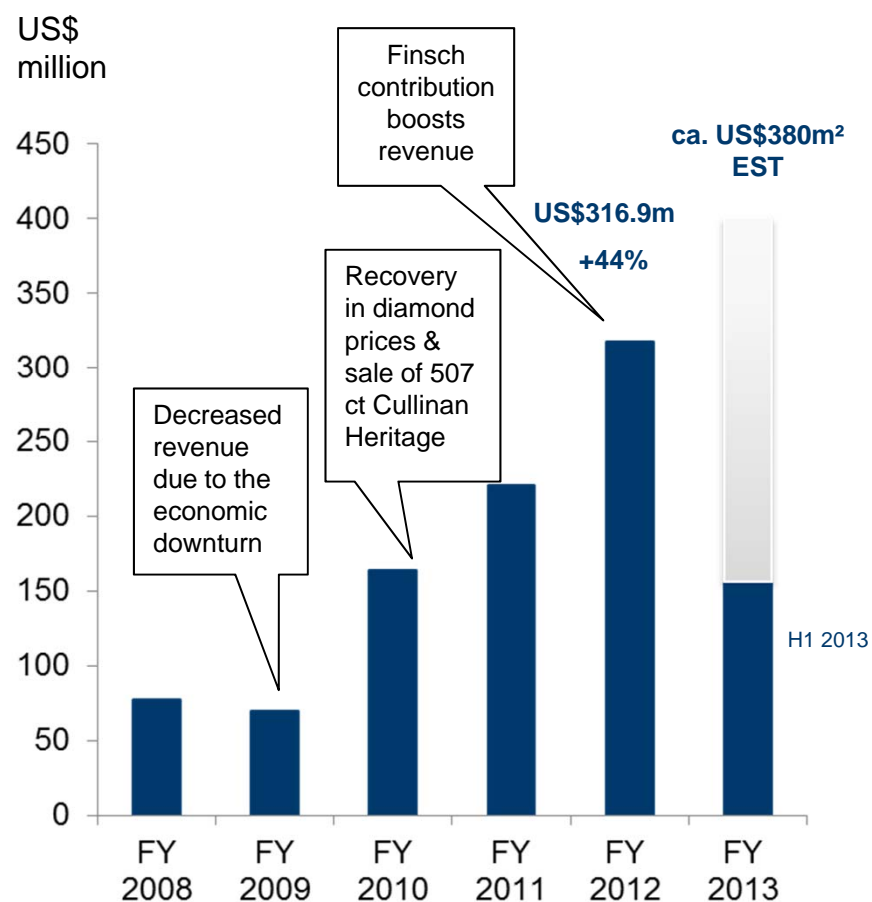
Proven Track Record – Continuous Growth

Gross Production Profile - CAGR of 82%¹



¹ Calculated from FY 2008 to FY 2012

Gross Revenue Profile - CAGR of 41%¹



² FY 2013 production and revenue are management estimates only

H1 Highlights

	Unit	H1 FY 2013	H1 FY 2012	Variance	FY 2012
<u>Sales</u>					
Revenue (incl. Fissures)	US\$M	156.3	101.4	+54%	316.9
Diamonds sold	Carats	1,066,662	678,772	+57%	2,084,429
<u>Production</u>					
Total tonnes treated	Tonnes	7,253,437	4,226,848	+72%	10,367,722
Total diamonds	Carats	1,247,522	953,553	+31%	2,208,862
<u>Capex</u>					
Total	US\$m	92.1	56.7	+62%	138.8

Operations:

- On-mine unit cash costs (per total tonne treated) well controlled
- Capex in line with planned capital expansion programmes

Corporate:

- Fissure Mines sale progressing; market to be updated in due course
- Transaction to acquire 49.24% of Nelesco completed (Nelesco owns 100% of Petra's main BEE partner, Sedibeng Mining)

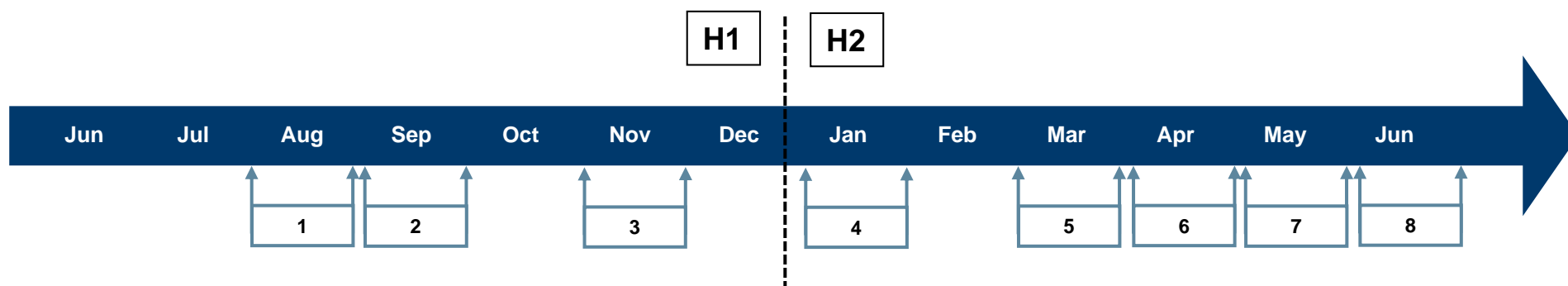
Health & Safety

- Group LTIFR of 0.84 (H1 FY 2012: 0.91)
- Petra continues to strive for zero harm across all its operations

Overview

Main Factors Affecting H1	Outlook for H2
<ul style="list-style-type: none"> Labour unrest and ROM grade volatility at Cullinan impacted production 	<ul style="list-style-type: none"> Production expected to be substantially higher in H2 further to: <ul style="list-style-type: none"> Ramp up of Cullinan tailings programme Increased production at Kimberley Underground and Williamson
<ul style="list-style-type: none"> Lower sales due to seasonal timing of Petra tenders (3 tenders in H1) 	
<ul style="list-style-type: none"> Exceptional financial item: <ul style="list-style-type: none"> Impairment of Fissure Mines / loss from discontinued operations of US\$25.0 million 	<ul style="list-style-type: none"> Carat sales to be substantially higher due to seasonal timing of Petra tenders (5 tenders in H2)
	<ul style="list-style-type: none"> Diamond market expected to continue firm trend from end H1

Petra Typical Tender Sales Cycle



Summary Results

	H1 FY 2013	H1 FY 2012	FY 2012
Revenue*	151.7	93.0	299.2
Mining and processing costs	(112.0)	(61.5)	(198.3)
Other direct income	1.5	1.3	9.5
Profit from mining activity*	41.2	32.8	110.4
Exploration expense	(2.8)	(0.8)	(3.0)
Corporate overhead	(5.8)	(4.9)	(10.0)
Adjusted EBITDA*	32.6	27.1	97.4
Depreciation	(19.7)	(16.9)	(37.6)
Share based expense	(0.8)	(0.6)	(1.0)
Net finance income*	0.2	0.8	1.8
Tax (expense) / credit	(0.8)	4.9	(11.5)
Adjusted profit after tax	11.5	15.3	49.1
Transaction costs	(0.6)	(2.7)	(3.1)
Net unrealised foreign exchange loss*	(1.1)	(35.7)	(38.6)
Loss from discontinued operations (net of tax)*	(25.0)	(3.6)	(9.5)
Net loss after tax	(15.2)	(26.7)	(2.1)
Basic loss per share – US\$ cents*	(1.91)	(5.23)	(0.48)
Diluted loss per share – US\$ cents*	(1.91)	(5.23)	(0.48)
Adjusted basic earnings per share – US\$ cents*	1.05	2.46	7.82
Adjusted diluted earnings per share – US\$ cents*	1.02	2.39	7.61

* Refer to announcement dated 25 February 2013 for detailed notes

Balance Sheet Snapshot

	31 Dec 2012 (US\$m)	31 Dec 2011 (US\$m)	30 Jun 2012 (US\$m)
Cash and cash equivalents:			
Bank	38.2	45.1	47.3
Diamond debtors	1.6	Nil	22.1
Diamond inventories	45.4	38.1	24.5
Total	85.2	83.2	93.9
Loans and borrowings:			
Loans and borrowings	(127.2) ¹	(67.9)	(69.2)
BEE loans due to Petra	90.9	84.5	89.4
Net position	48.9	99.8	114.1

¹ Total debt facilities of ca. US\$249.5m; available to draw down: US\$122.3m

Debt:equity ratio as at 31 December 2012 of 20%

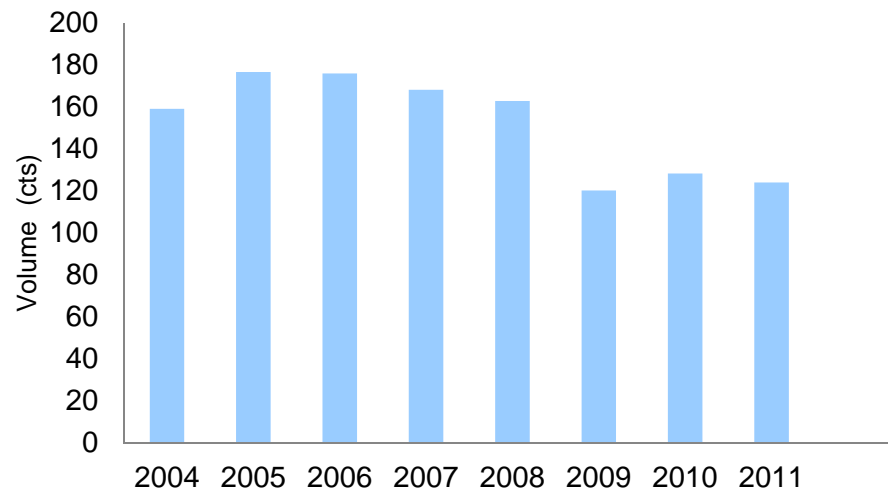
Operating Cashflow

	H1 FY 2013 (US\$m)	H1 FY 2012 (US\$m)	FY 2012 (US\$m)
(Loss) / profit before tax	(14.9)	(31.8)	8.4
Adjusted for non cashflow items	39.1	53.5	76.3
Cash generated before working capital changes	24.2	21.7	84.7
Decrease / (increase) in net working capital	2.4	(23.0)	(2.8)
Cash generated from / (utilised in) operations	26.6	(1.3)	81.9
Finance expense	(1.3)	(2.3)	(2.0)
Net cash generated from / (utilised in) operating activities	25.3	(3.6)	79.9

Diamond Market – Supply / Demand Fundamentals

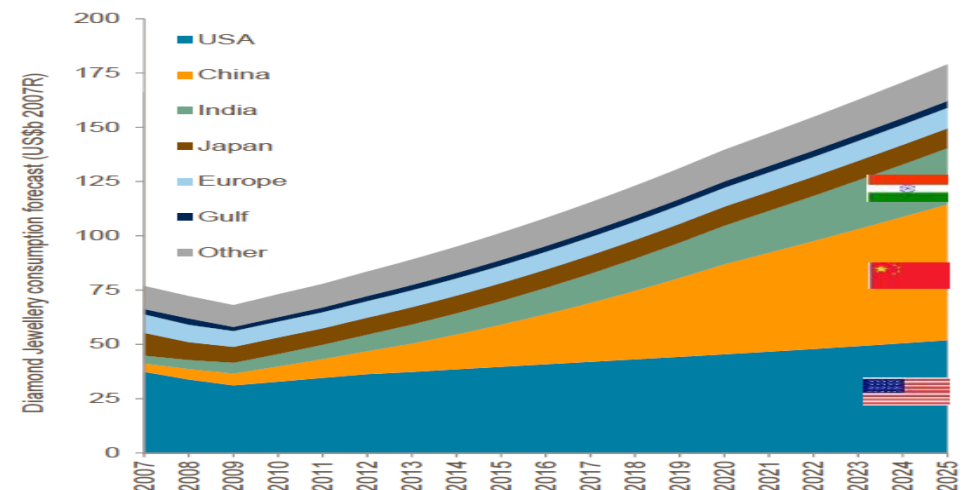
- Only ~30 significant kimberlite mines in production; no major discoveries since 1990's
- Many major mines moving underground – lower tonnages + higher operating costs
- Demand driven by urbanisation trend and growing middle classes
- Consumption per capita in emerging regions still way below that of mature markets
- 'Mass luxury' is coming – plan to boost China's domestic consumption and double average incomes by 2020
- Retailers looking upstream to secure supply (e.g. Chow Tai Fook / Tiffany & Co / Swatch)

Global Diamond Production - Volume



Source: Kimberley Process Statistics 2004-2011

China expected to surpass the size of the US market by 2025

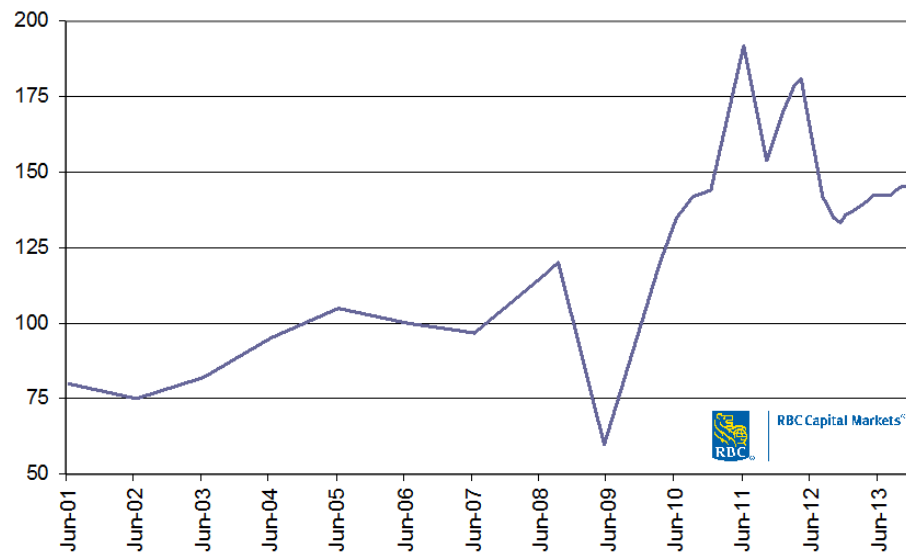


Source: Rio Tinto – September 2012

Rough Diamond Prices

- Rough market stabilised in July 2012; flat since then before prices firmed towards year end
- Petra expects market to maintain firmer trend for H2
- Petra H1 prices mostly in line with guidance for FY 2013
- First tender of H2 achieved US\$62.1 million on sale of 401,159 carats

Rough Diamond Index (June 2006 = 100)



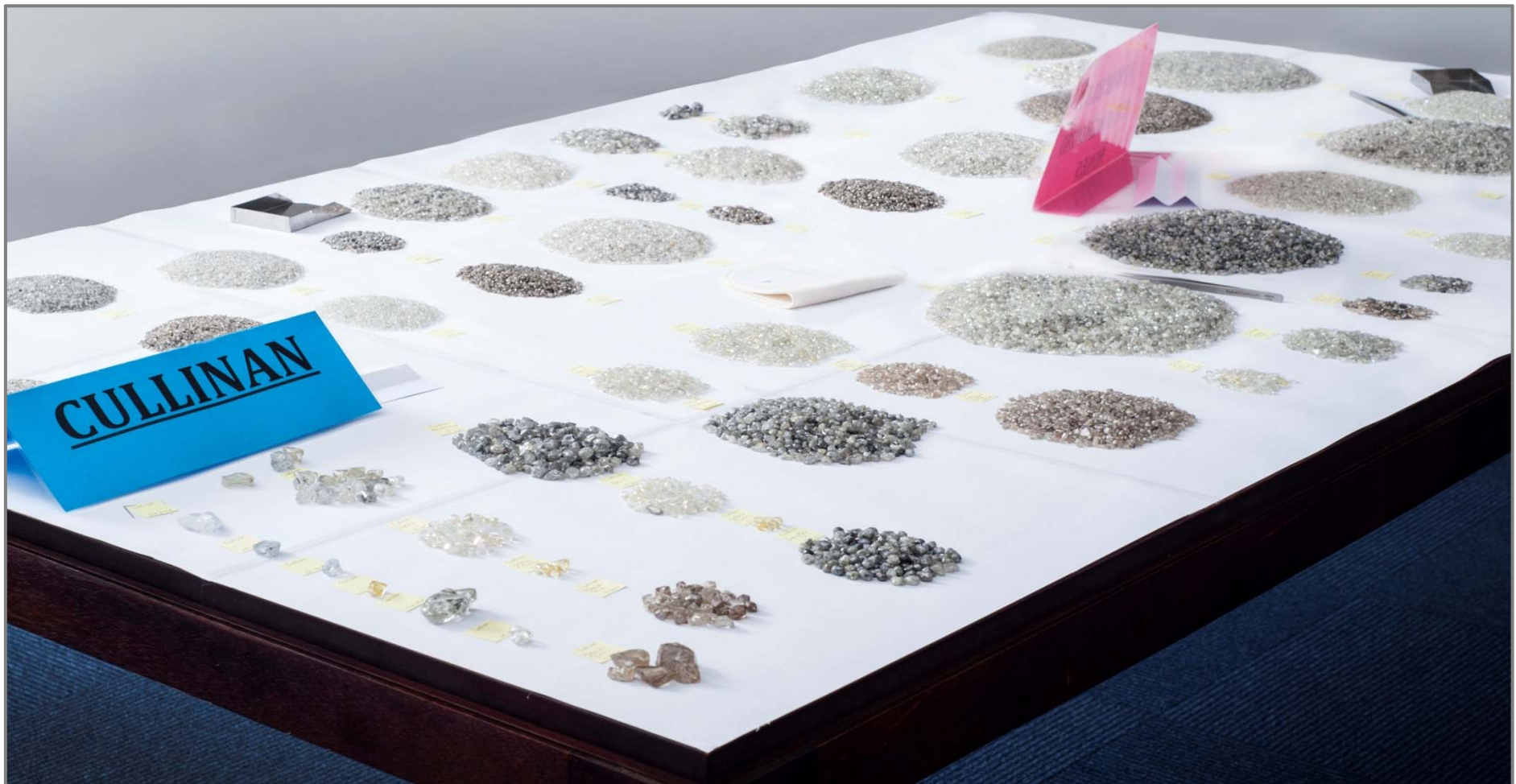
Source: RBC Capital Markets

Selection of diamonds from first H2 tender

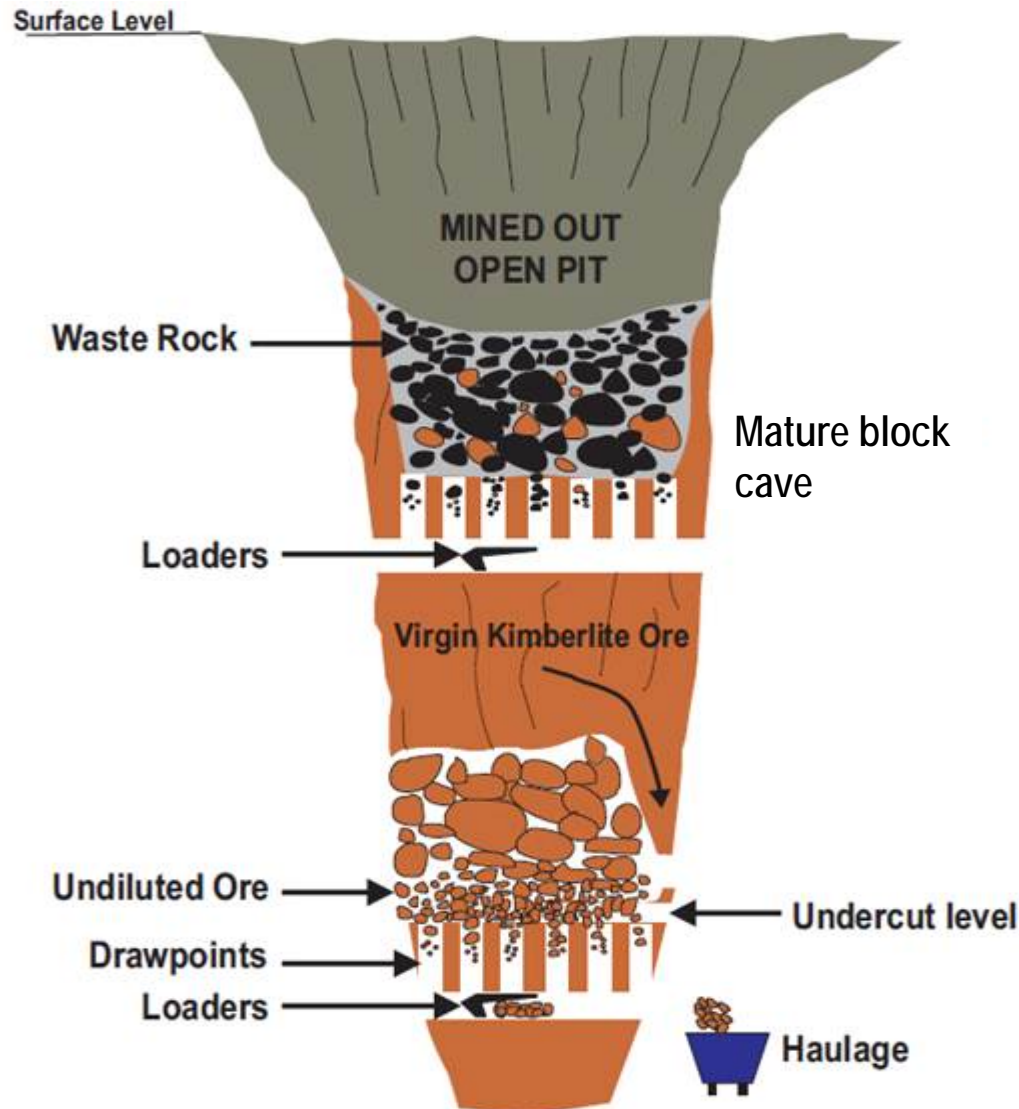


Petra Production Profile

Profile runs the full spectrum, from high to low value, across all fancy colours



Objective – Accessing Undiluted Ore



- Current underground mining taking place in diluted, mature caves nearing end of lives
- Expansion programmes to take next 'cut' by deepening and establishing new block caves in undiluted kimberlite
- Grades to rise significantly:
 - *Cullinan* ~30 cpht to ~50cpht
 - *Finsch* ~30cpht to ~47cpht
 - *Koffiefontein* ~5cpht to ~8cpht
- Substantial higher revenue per tonne leading to increased margins
- Reduces wear and tear on processing systems (waste rock is harder and more abrasive than kimberlite)

Underground Development – A Snapshot

Installing steel brows in the new production tunnels



Preparing a long hole drill rig

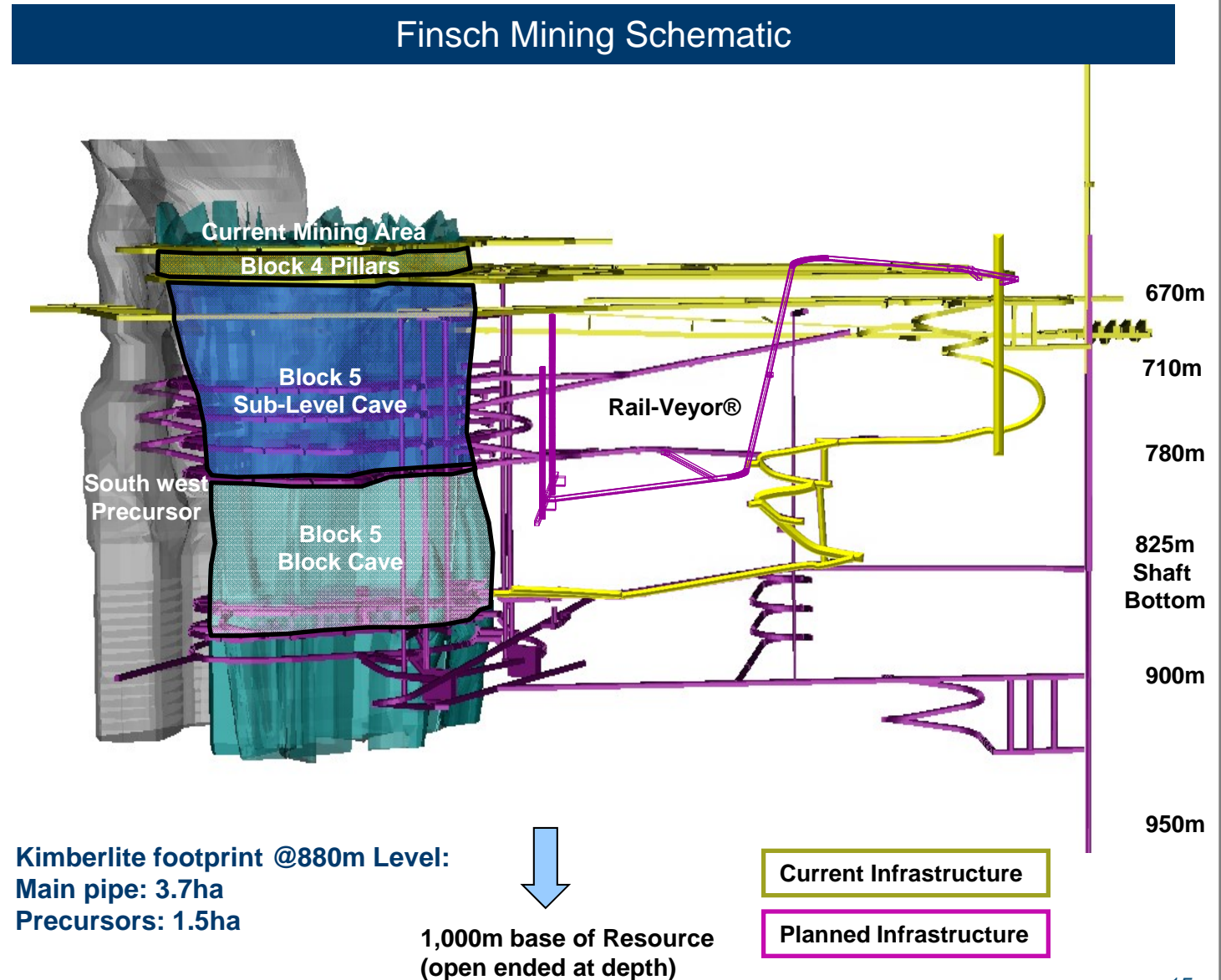


Optimising orehandling



Finsch – Update

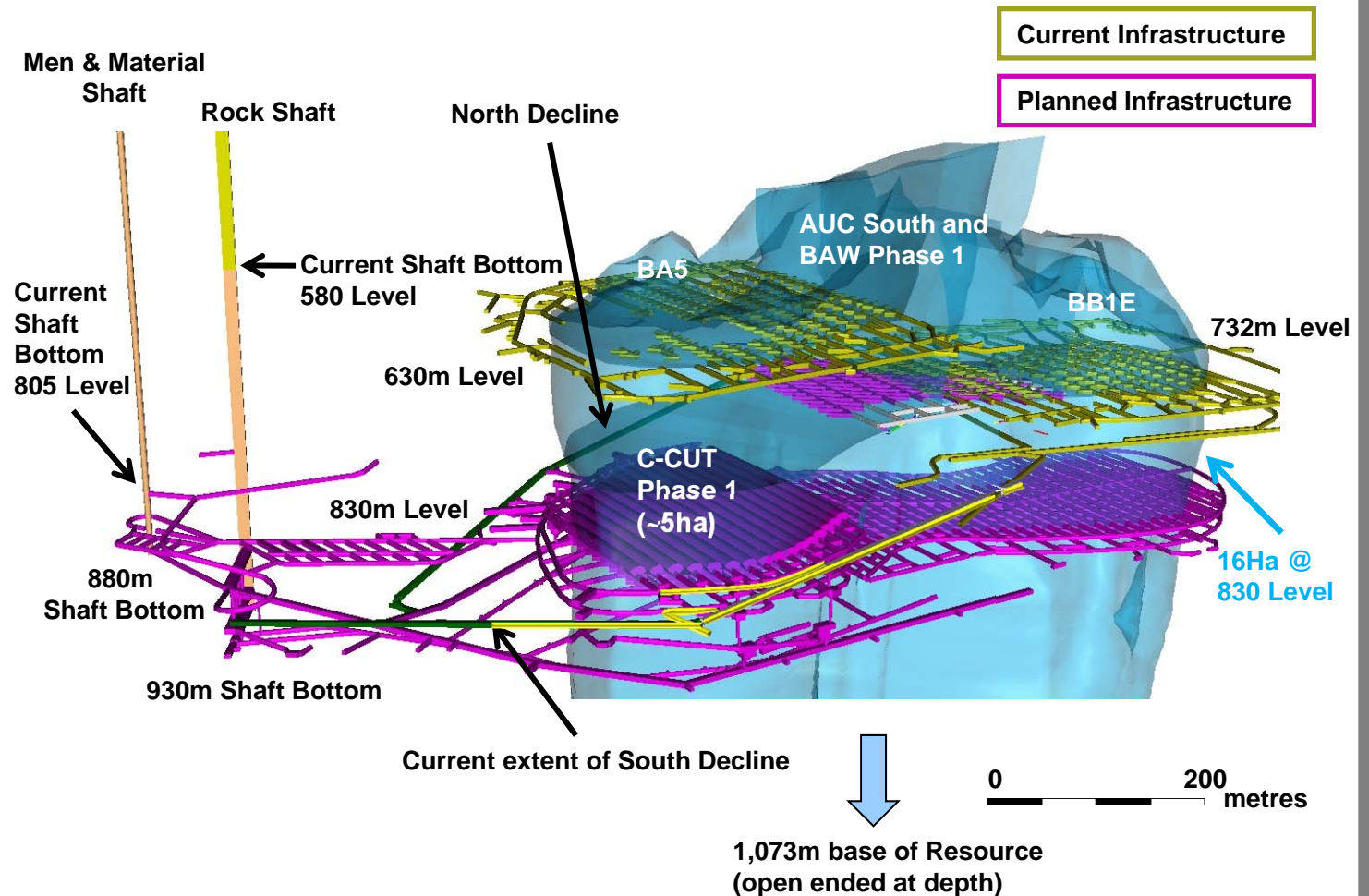
	H1 FY 2013	H1 FY 2012
Tonnes treated (Mt)	2.6	1.4
Diamonds recovered (carats)	642,654	414,563
Revenue (US\$M)	65.9	28.3
Diamonds sold (carats)	540,728	219,408
Average price per carat (US\$)	122	129
On-mine cash cost per tonne treated (ZAR)	139	138
Capex (US\$M)	20.8	1.4



Cullinan – Update

	H1 FY 2013	H1 FY 2012
Tonnes treated (Mt)	1.9	1.6
Diamonds recovered (carats)	408,764	444,040
Revenue (US\$M)	48.7	48.6
Diamonds sold (carats)	363,833	379,894
Average price per carat (US\$)	134	128
On-mine cash cost per tonne treated (ZAR)	169	173
Capex (US\$M)	44.6	21.1

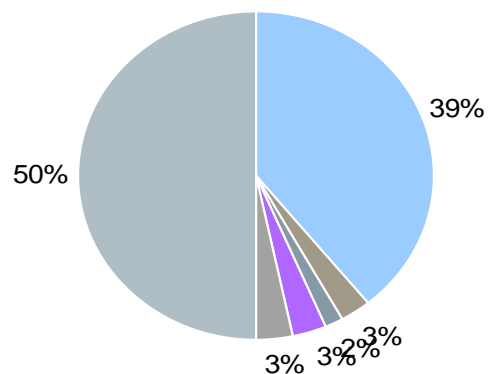
Cullinan Mining Schematic



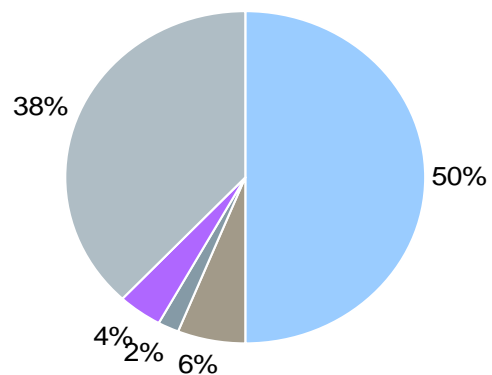
Production & Revenue – FY 2012 vs FY 2019

Gross Production

FY 2012: 2.2 million carats

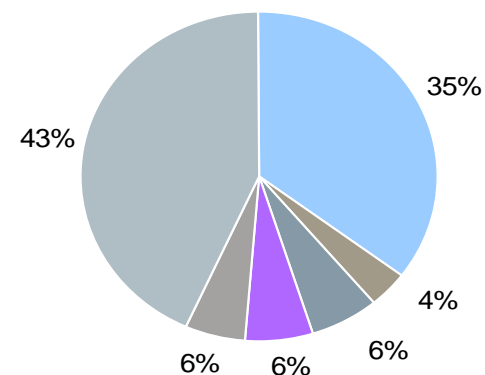


FY 2019: c.5 million carats⁽¹⁾

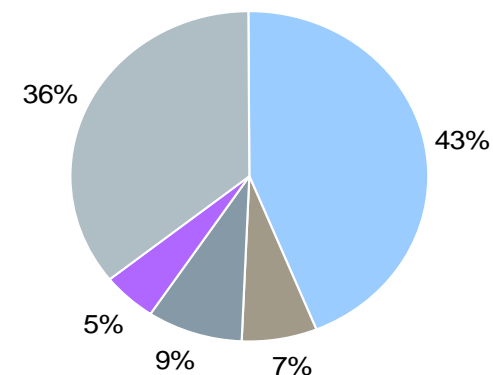


Gross Revenue

FY 2012: US\$316.9 million



FY 2019: c.US\$1 billion⁽¹⁾



*(1) FY 2019 figures are management estimates
calculated using a 4% real price increase*

Conclusion



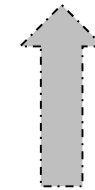
Rising Production

- Organic growth to ca. 5 million carats based on existing portfolio
- Brownfield expansions of existing mines – lower mining risk and capex intensity
- Capex profile fully financed



Rising Margins

- Grades to rise ca. 50% once expansion plans access undiluted ore
- Carat production to double by FY 2019 but tonnages to only rise ca. 25%



Rising Prices?

- Supply/demand deficit forecast due to continued strong emerging markets growth
- Mass luxury will drive market; affordable diamond jewellery for all budget ranges

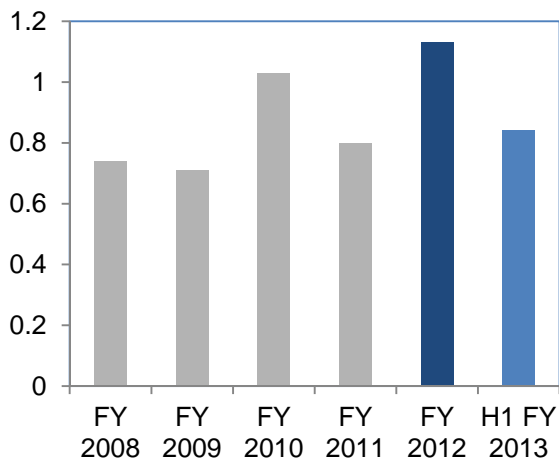
Building a world-class diamond group

Sustainability Highlights



PetraDiamonds

Safety



Safety of employees is top priority for management

Formation of Board level HSSE Committee in FY 2012

Petra striving for zero harm across its operations

Left: Petra's LTIFR Rate

Community health

The Mwadui clinic at Williamson services 400-600 people per month



Commitment to local economic development

The Vukuzenzele agricultural project at Cullinan



Investing in communities

Refentse Primary School (supported by Finsch)



Promoting biodiversity

Petra is a BirdLife Species Champion for the Secretarybird





PetraDiamonds



Employees at the Williamson mine

Appendix

Capital Structure

High Quality Shareholder Base	22 Feb 2013
Al Rajhi Holdings W.W.L.	13.1%
Saad Investments Company Ltd/AWAL Bank	12.0%
JP Morgan Asset Management Holdings Inc.	7.8%
The Capital Group Companies, Inc.	5.8%
Prudential plc group of companies*	5.1%
T. Rowe Price	5.0%
Scottish Widows Investment Partnership	4.9%
BlackRock Investment (UK) Limited	4.1%
Kames Capital	3.2%
Directors	2.5%

Share Price & Volume (1 year)



Listing	LSE: PDL
Average daily trading volume (shares) – (last 12 mths)	0.9m
Shares in issue	509.2m
Free float	72%
Market cap @ 116p (22 Feb 2013)	£592m

*of this holding, 25,467,015 shares are held by M&G Investment Funds 3

The Petra Board



Adonis Pouroulis (42)
Non-Executive Chairman

Successful mining entrepreneur
Founded Petra Diamonds in 1997 and floated first diamond company on AIM
Along with fellow directors, built Petra into pan-African diamond group with over 4,700 employees
Instrumental in raising funds to help finance and structure early stage mining companies in Africa



Johan Dippenaar (55)
CEO

One of South Africa's most successful diamond entrepreneurs with +20 years' experience
Founded diamond group in 1990 and grew portfolio to three producing mines before listing as Crown Diamonds on ASX
Merger with Petra in 2005 – now at helm of London's largest diamond company



David Abery (50)
Finance Director

Extensive experience as Chief Financial Officer in South African and UK business environments
In-depth knowledge of London capital markets
Integral to structuring and deliverance of strategic group corporate development, including acquisitions and joint ventures



Jim Davidson (67)
Technical Director

Acknowledged world authority on kimberlite geology and exploration
+20 years' experience in diamond mine management
Formerly Head of Diamond Exploration for Rio Tinto across Southern Africa
As Technical Director of Crown Diamonds, managed specialist underground fissure mines over a decade



Tony Lowrie (70)
Senior Independent Non-Executive Director

Over 35 years association with the equities business and an experienced NED
Formerly Chairman of ABN AMRO Asia Securities & MD of ABN AMRO Bank. Has previously been a NED of Allied Gold Plc (prior to its merger with St Barbara Limited), Dragon Oil plc, J. D. Wetherspoon plc and several quoted Asian closed end funds
Currently NED of Kenmare Resources plc and a Director of the Edinburgh Dragon Fund



Dr Patrick Bartlett (66)
Independent Non-Executive Director

Acknowledged expert on kimberlite geology and design and geotechnical aspects of block caving
Formerly Chief Geologist for De Beers; responsible for all kimberlite mines in South Africa
In-depth knowledge of several Petra mines, having worked at Finsch, Koffiefontein, Kimberley Underground, plus was geologist at Cullinan between 1983 to 2003
Since retiring has been involved in block caving projects for BHP, Anglo and Rio Tinto

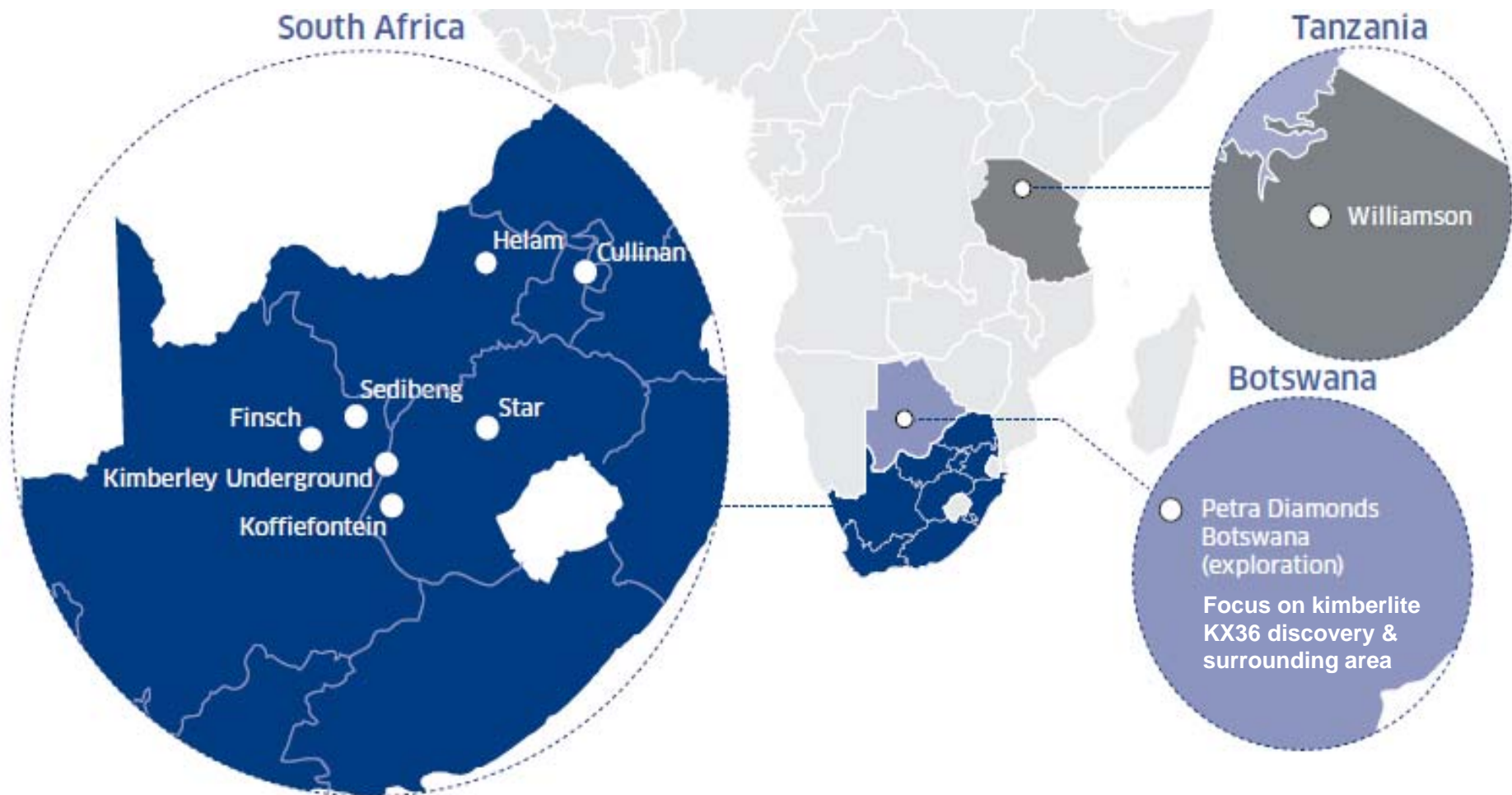


Gordon Hamilton (67)
Independent Non-Executive Director

Extensive experience as a NED across wide range of businesses, both JSE and LSE listed; chairs Audit Committee for all these companies
Formerly a partner for +30 years at Deloitte & Touche LLP; primarily responsible for multinational and FTSE 100 listed company audits, mainly in mining, oil & gas, and aerospace and defence; headed up Deloitte South Africa desk in London
Served for 9 years as member of the UK Financial Reporting Review Panel






Focus on Africa – source of ~60% of world's diamonds by value

- Multi-mine portfolio provides flexibility in terms of operational performance
- Disposal process underway for non-core Fissure Mines (Helam, Sedibeng, Star)



An Exceptional Growth Path

Petra has acquired five non-core diamond mines from De Beers:

July 2007	July 2008	February 2009	May 2010	September 2011
Koffiefontein	Cullinan	Williamson	Kimberley UG	Finsch
				
74% Petra; 26% BEE	74% Petra; 26% BEE	75% Petra; 25% Government of Tanzania	76% Petra; 24% BEE	76% Petra; 24% BEE
Front Cave	Block Cave	Open Pit	Block Cave	Block Cave
13yr Mine Plan +20yr Potential Life	18yr Mine Plan +50yr Potential Life	18yr Mine Plan +50yr Potential Life	10yr Mine Plan +12yr Potential Life	18yr Mine Plan +25yr Potential Life

The Petra approach:

- Focus on efficiencies and simplification
- Utilise in-house capabilities and share services across mines
- Focus on 'value' as opposed to 'volume' production
- Maximise rough diamond prices through competitive tender sales system

H1 FY 2012 – Operations

Operation	Finsch		Cullinan		Koffiefontein		Kimberley Underground		Williamson	
	H1 FY 2013	H1 FY 2012	H1 FY 2013	H1 FY 2012	H1 FY 2013	H1 FY 2012	H1 FY 2013	H1 FY 2012	H1 FY 2013	H1 FY 2012
Tonnes treated (Mt)	2.6	1.4	1.9	1.6	0.8	0.8	0.4	0.3	1.5	0.06
Diamonds recovered (carats)	642,654	414,563	408,764	444,040	18,529	21,538	59,304	34,751	79,910	2,587
Revenue (US\$M)	65.9	28.3	48.7	48.6	7.3	6.5	11.9	8.1	17.9	1.5
Diamonds sold (carats)	540,728	219,408	363,833	379,894	16,800	15,196	45,776	26,395	72,172	5,044
Average price per carat (US\$)	122	129	134	128	435	426	260	308	248	298
On-mine cash cost per tonne treated (ZAR)	139	138	169	173	129	118	245	208	US\$12	n/a
Capex (US\$M)	20.8	1.4	44.6	21.1	10.1	4.8	16.4	2.5	4.7	17.5

- ROM and tailings throughput in line at Finsch and Cullinan (but lower ROM grade at Cullinan impacted diamond recoveries)
- Koffiefontein production constrained, but expecting higher volumes from Ebenhaezer in H2
- Kimberley Underground and Williamson production ramping up further to successful plant commissioning

Petra Rough Diamond Prices

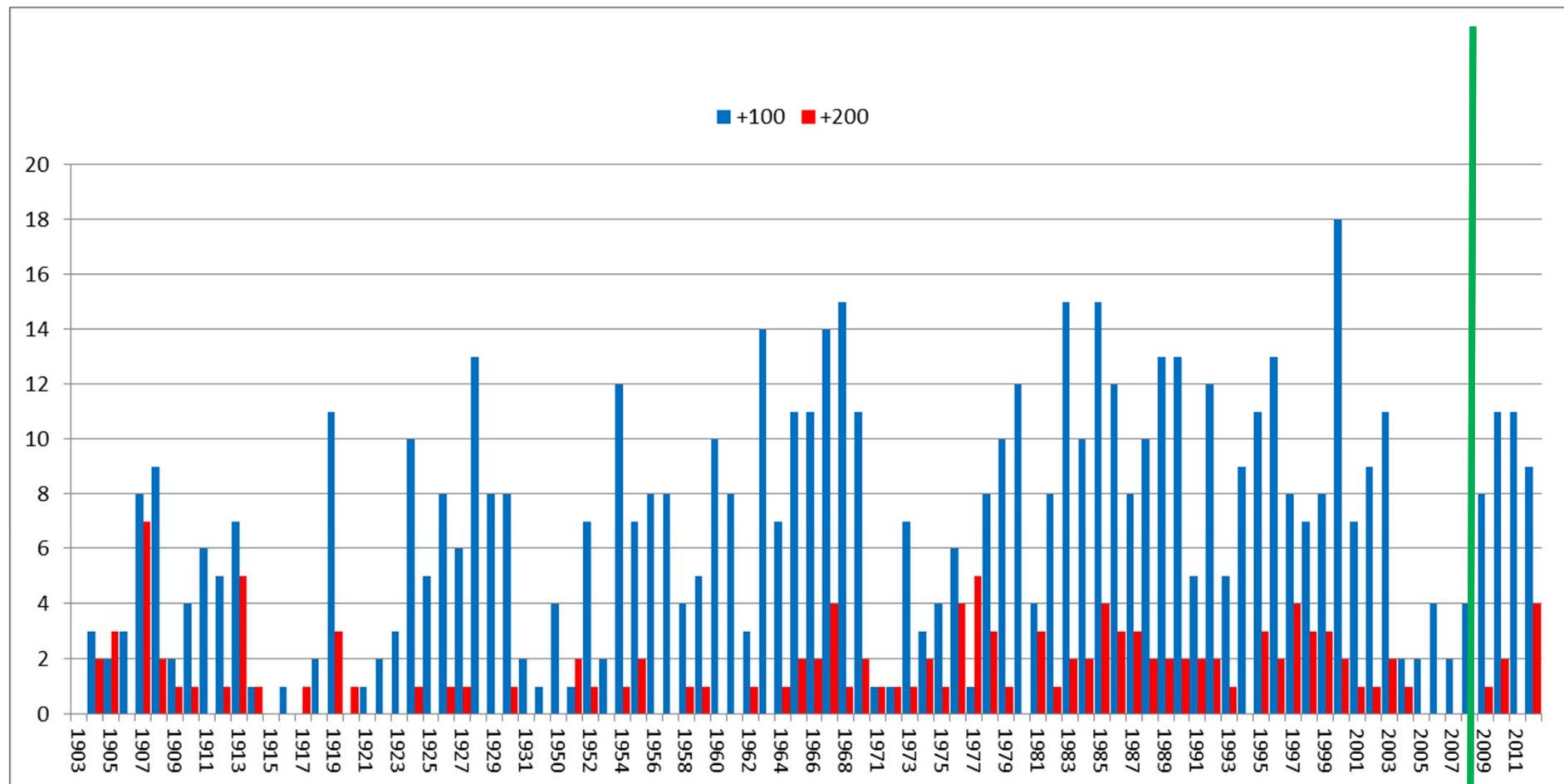
Mine	H1 FY 2013 Actual Average (US\$/ct)	FY 2013 Guidance Average (US\$/ct)	FY 2012 Actual Average (US\$/ct)	FY 2011 Actual Average (US\$/ct)
Finsch	122	129	138	n/a
Cullinan	134	129	128	148
Koffiefontein	435	475	487	564
Kimberley Underground	260	300	320	333
Williamson	248	220	236	302

- All values are weighted average – i.e. ROM / tailings / alluvials / Ebenhaezer / specials (+US\$1m stones)
- Prior Williamson values not directly comparable as FY 2011 and FY 2012 results largely relate to the sale of alluvial stones (not ROM)

Cullinan – Large Stones

History of +100 & +200 carat stone recoveries

Petra takeover
in July 2008



Expansion Plan – Key Deliverables

Expansion Plan – to take production to 1.9 Mcta (1.6 Mctpa ROM & 1.3 Mcta tailings)

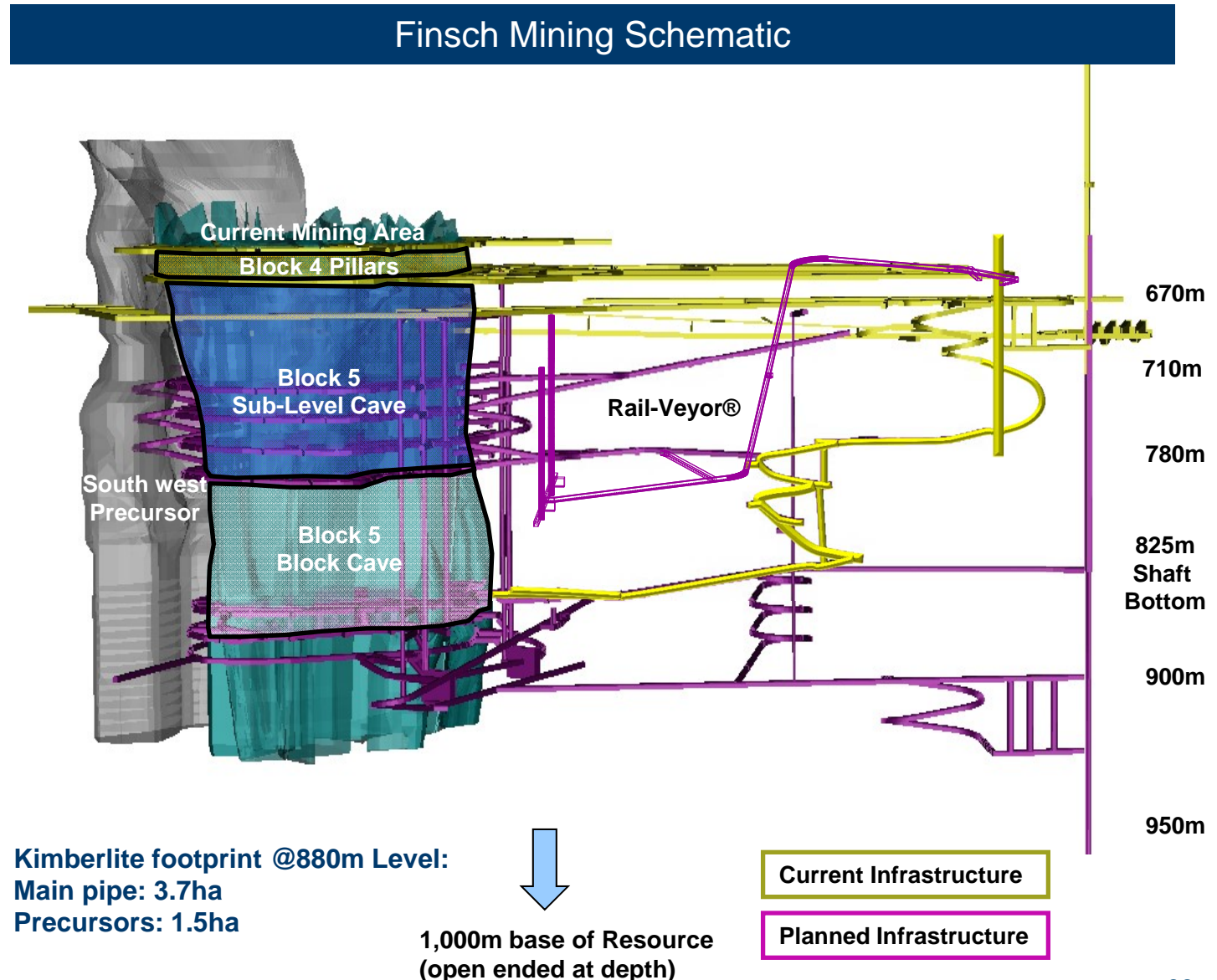
- Mining currently taking place in Block 4 at 630m – **FY 2013**

Change in scope for FY 2013 to FY 2016:

- SW Precursor removed from mine plan
- Footprint of SLCs enlarged
- Main Block 5 cave deferred by two years
- Earlier access to undiluted ore & defers major Capex

Expansion plan – key points:

- Development of SLC down to 780m – from **FY 2013**
- Rail-Veyor® ore handling infrastructure – from **FY 2015**
- First production from Block 5 SLC – **FY 2015**, ramping up to full production – **FY 2017**
- Steady state production from Block 5 block cave at 900m – **FY 2020**

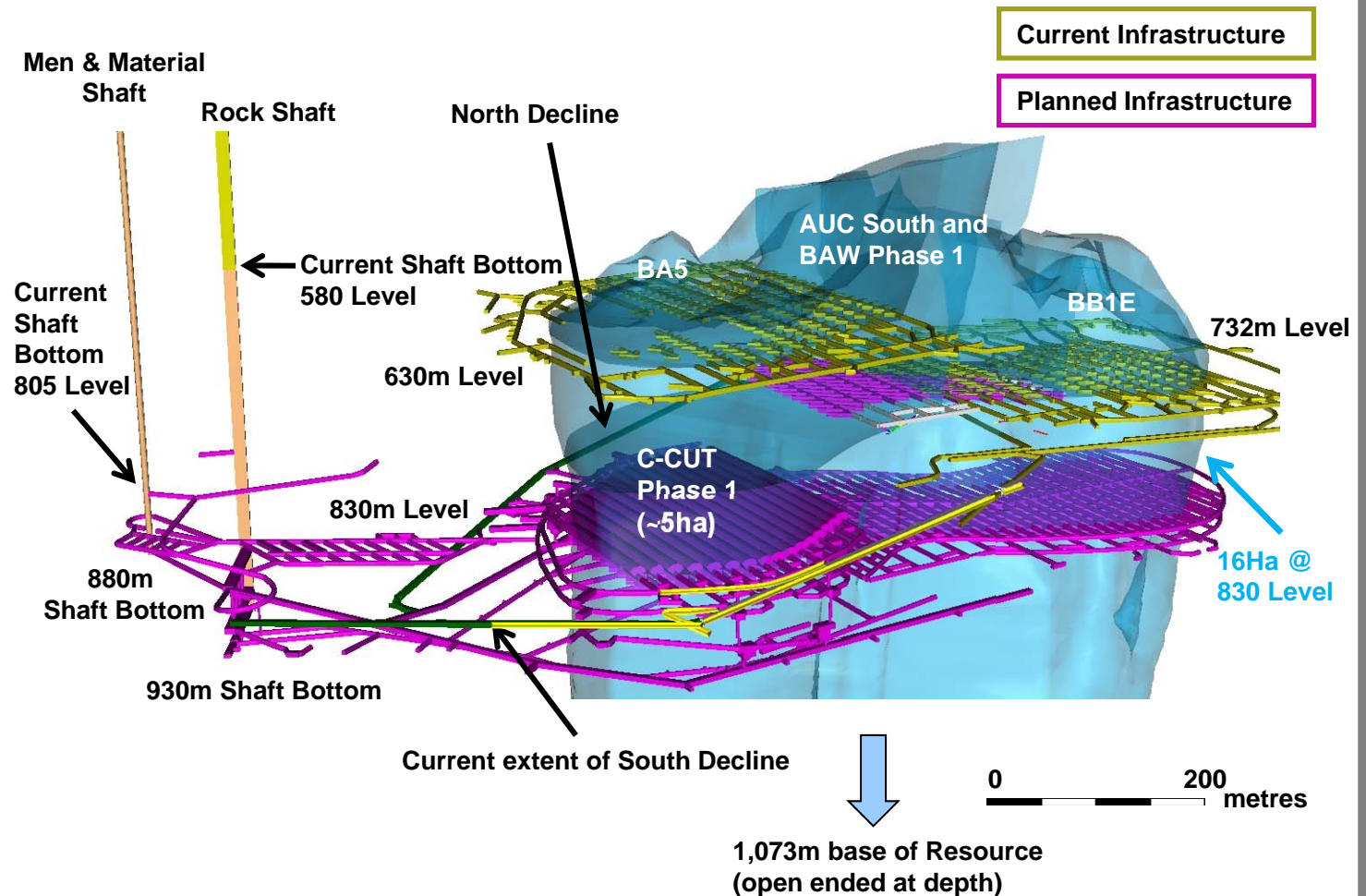


Cullinan – Development Programme

Expansion Plan – to take production to ca. 2.4 Mctpa by FY 2019 (2.0 Mctpa ROM & 0.4 Mctpa tailings)

- Shaft deepening contractor commenced work on site – **FY 2012**
- South Decline to access new production levels at 830m and then on to bottom of new shaft at 930m – **end FY 2013**
- North Decline to create further access to 830m production level – **commenced**
- Tailings programme ramp up to treat 4 Mtpa from **FY 2015**
- Shaft deepening from 580m to 930m to replace the current conveyor belt ore-handling system – **mid FY 2015**
- Initial production from new C-Cut cave – **FY 2016**
- Upgrading and streamlining of plant facilities in order to treat 4 Mt ROM & 4 Mt tailings – **from FY 2015, 4 year programme**

Cullinan Mining Schematic

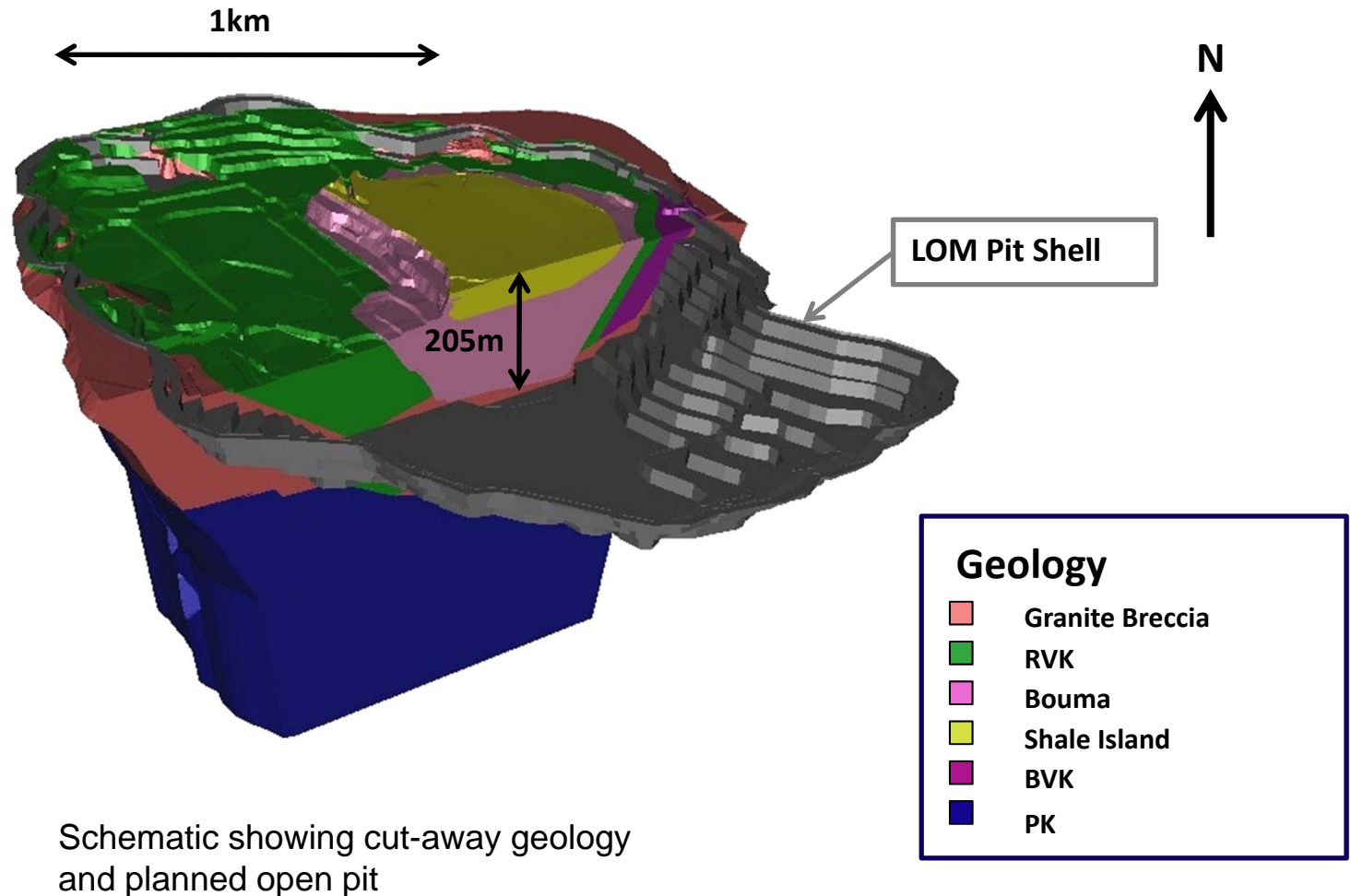


Williamson – Overview

Expansion Plan – Key Components

- Company successfully recommenced production at Williamson further to the enhanced rebuild of plant – **Q4 FY 2012**
- Re-crush circuit in plant, which will lead to an improved grade, will commence commissioning – **FY 2013**
- ROM stockpile (~700,000t containing +40,000 carats), established due to the pit-shaping operations to be treated – **FY 2013 to FY 2016**
- Ramp up of production from ~2.5 Mt in **FY 2013** to ~3.6 Mt (216,000 ctpa) by **FY 2015**
- Phase 2 longer term expansion plan to raise production above 3.6 Mtpa – **currently under review**

Williamson Kimberlite Pipe Schematic

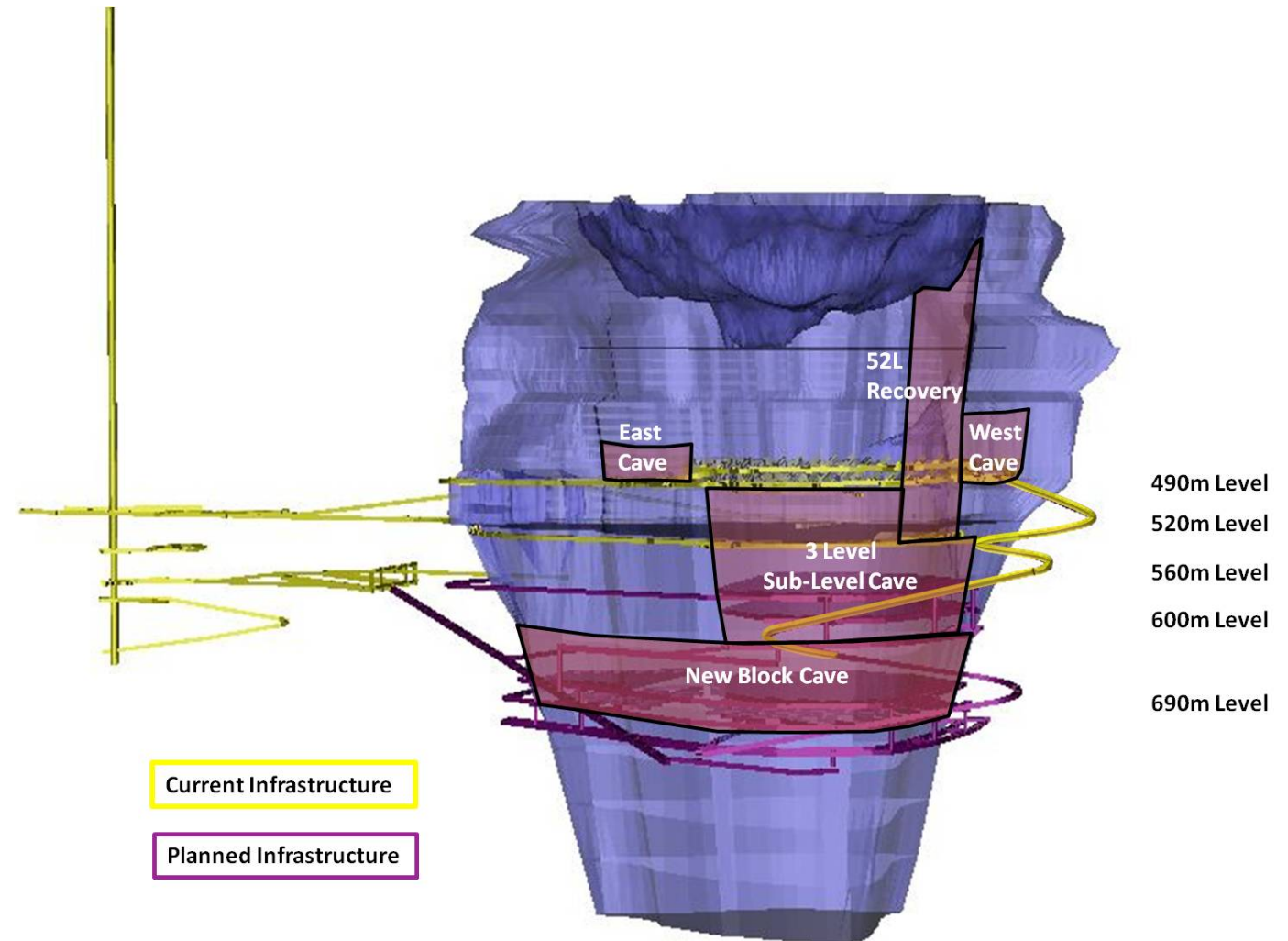


Koffiefontein – Overview

Expansion Plan – to take production to ca. 100,000 ctpa by FY 2016 (90,000 ctpa ROM & 10,000 ctpa tailings)

- Planned reduction in ROM tonnes supplemented by ore from Ebenhaezer open pit (~5ha)
- Installing new sub-level cave between 560m to 600m Level – **FY 2013 to FY 2015**
- Planned new block cave at 690m Level – development to commence **FY 2016**
- Ramp up ROM production from ~0.2 Mt in FY 2013 to 1 Mt (**FY 2016**) and on to 1.2 Mtpa (**FY 2018**)

Koffiefontein Kimberlite Pipe Schematic

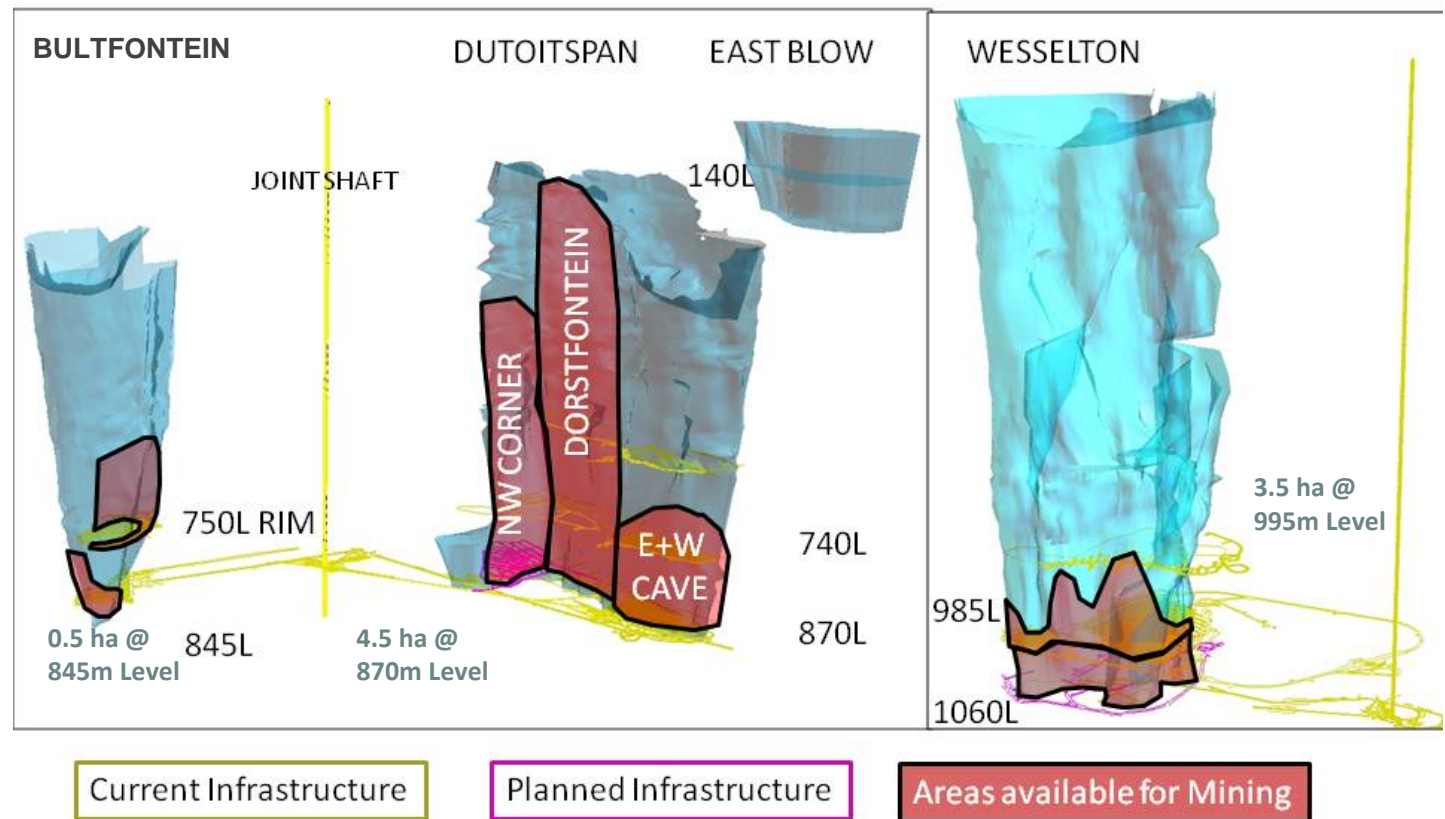


Kimberley Underground – Overview

Expansion Plan – to maintain annual production of ca. 135,000 ctpa

- Construction and commissioning of main plant (40,000 tpm) at Wesselton – **complete**
- Substantial stockpile of ore at each plant built up (~0.5Mt combined)
- Mining to continue at Wesselton and Joint Shaft at a combined rate of ~760,000 tpa in FY 2013, ramping up steadily to 1 Mtpa – **from FY 2016**
- Sampling programme underway to extend mine life – **underway**

Kimberley Underground Kimberlite Pipes Schematic



Fully Financed Capex Profile

- Nov 2012: new debt facilities completed of ca. US\$249.5m with Absa, RMB (FNB) and IFC
- An increase by ca. US\$111m from ca. US\$138m and optimisation of Petra's prior debt structures

Lender	Type	Size	Interest Rate	Repayment
Absa & RMB (FNB)	Amortising term facility	US\$94.8	JIBAR + 4.0%	5 semi-annual payments from Mar 16
IFC	Amortising term facility	US\$35.0	LIBOR + 4.0%	5 semi-annual payments from Mar 16
Absa & RMB (FNB)	Revolving credit facility	US\$35.5	JIBAR + 5.5%	Repayable Sep 18
IFC	Revolving credit facility	US\$25.0	LIBOR + 5.5%	Repayable Sep 18
Absa & RMB (FNB)	Working capital facility	US\$59.2	SA Prime – 0.5%	Subject to annual renewal

"Important and independent validation by the lenders of the quality of Petra's asset base and our strong management team"

Capex Profile (as per August 2012 guidance)

Financial Year		2013	2014	2015	2016	2017	2018	2019
Operation								
Finsch	ROM tonnes treated	2.8	2.8	3.2	3.5	3.5	3.5	3.5
	Tailings tonnes treated	2.8	3.5	3.5	3.5	3.0	3.0	3.0
	Expansion Capex (ZARm)	449.8	665.7	377.8	221.9	321.1	168.2	93.0
	Sustaining Capex (ZARm)	93.6	78.7	71.7	71.0	68.7	67.5	83.0
Cullinan	ROM tonnes treated	2.7	2.8	2.9	2.9	2.9	3.1	4.0
	Tailings tonnes treated	2.7	3.0	4.0	4.0	4.0	4.0	4.0
	Expansion Capex (ZARm)	671.1	556.2	391.1	153.9	141.3	141.3	141.3
	Sustaining Capex (ZARm)	68.2	67.8	44.7	49.9	53.3	53.8	56.5
Koffiefontein	ROM tonnes treated	0.3	0.5	1.0	1.0	1.0	1.2	1.2
	Tailings tonnes treated	1.5	1.2	0.7	0.8	0.8	0.5	0.5
	Expansion Capex (ZARm)	107.3	82.6	49.9	40.2	-	-	-
	Sustaining Capex (ZARm)	32.0	37.6	21.1	22.0	21.8	12.2	12.1
Kimberley U/G	ROM tonnes treated	1.1	1.0	1.0	1.0	1.0	1.0	1.0
	Expansion Capex (ZARm)	48.7	19.9	26.9	-	-	-	-
	Sustaining Capex (ZARm)	33.7	22.0	21.4	21.3	11.1	11.0	10.8
PETRA (SA Operations)	Expansion Capex (ZARm)	1 276.9	1 324.4	845.7	416.0	462.3	309.5	234.3
	Sustaining Capex (ZARm)	227.6	206.2	158.9	164.2	154.9	144.6	162.4
Williamson (Tanzania)	ROM tonnes treated	2.5	3.3	3.6	3.6	4.0	4.0	4.0
	Alluvial tonnes treated	0.5	-	-	-	-	-	-
	Expansion Capex (USDm)	8.6	-	-	-	-	-	-
	Sustaining Capex (USDm)	2.8	3.5	3.7	3.9	4.1	4.2	4.4
PETRA (All operations)	Total ROM tonnes treated	9.4	10.3	11.6	12.0	12.5	12.8	13.7
	Total tailings/other tonnes treated	7.5	7.7	8.2	8.3	7.8	7.5	7.5
	Total tonnes treated	16.9	18.1	19.8	20.3	20.2	20.3	21.2

Notes

¹ All tonnes shown above are expressed in millions

² All capex numbers above are stated in FY 2013 money terms

³ Capex above does not include any capitalised borrowing costs as per IAS 23



PetraDiamonds



Employees at the Williamson mine

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