



**Petra**Diamonds

# H1 FY 2023 Operating Update

Investor Meet webcast

2.30pm GMT 17 January 2023



Your presenters

## H1 FY 2023 Operating Update

2.30pm GMT, Tuesday 17 January 2023

Please see press release here:  
[www.petradiamonds.com/investors/news/](http://www.petradiamonds.com/investors/news/)

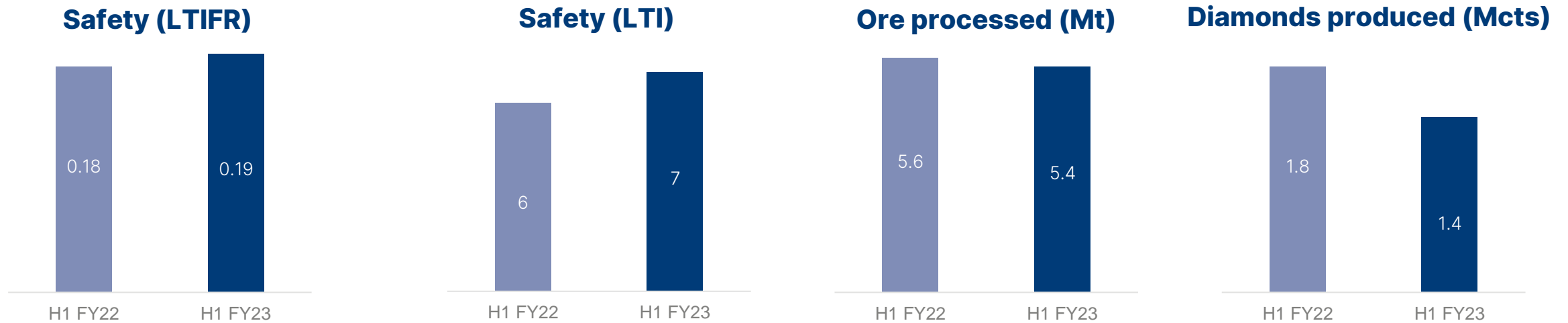


Richard Duffy, CEO



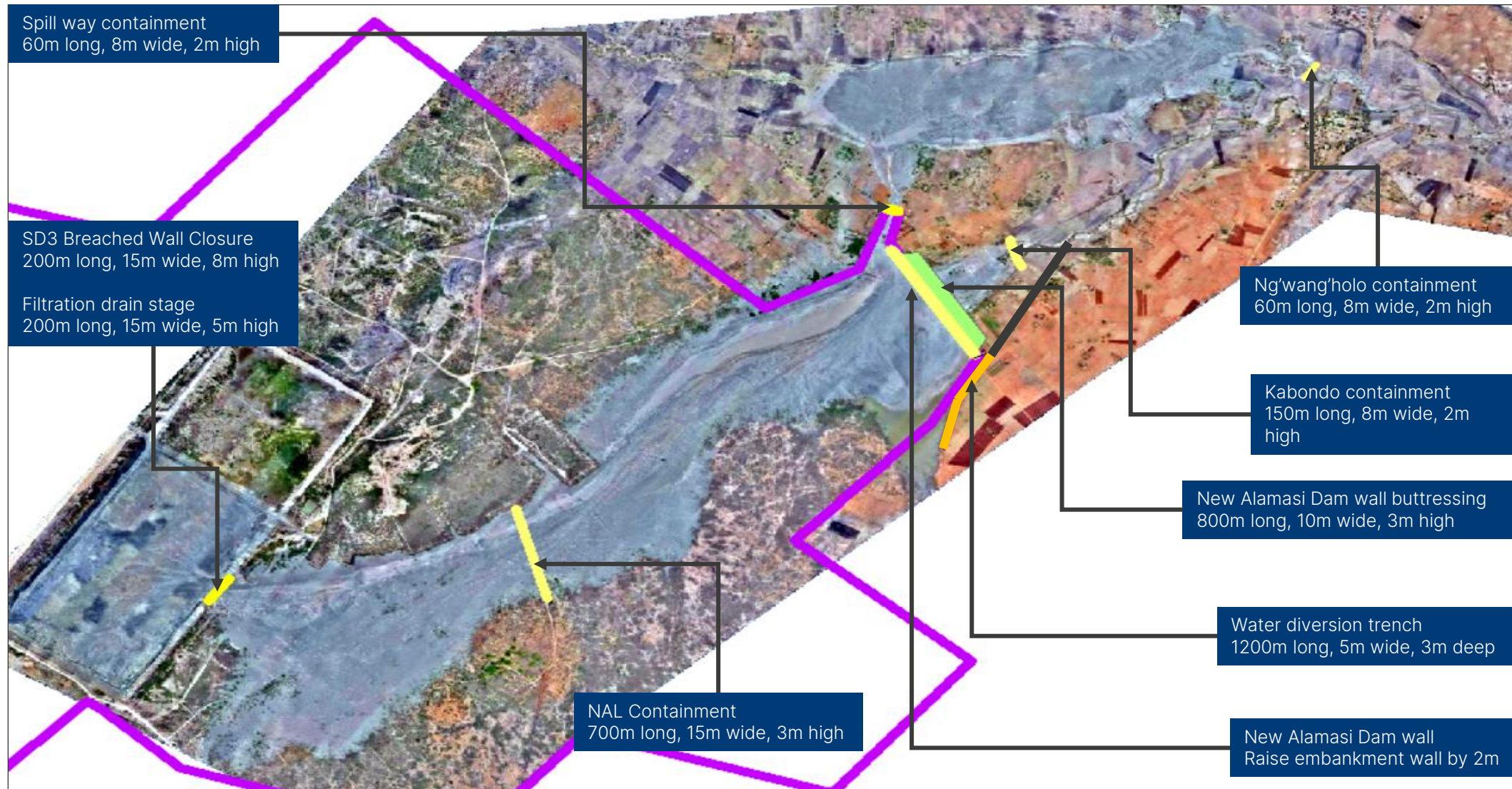
Jacques Breytenbach, CFO

# Highlights vs H1 FY 2022 – safety and production



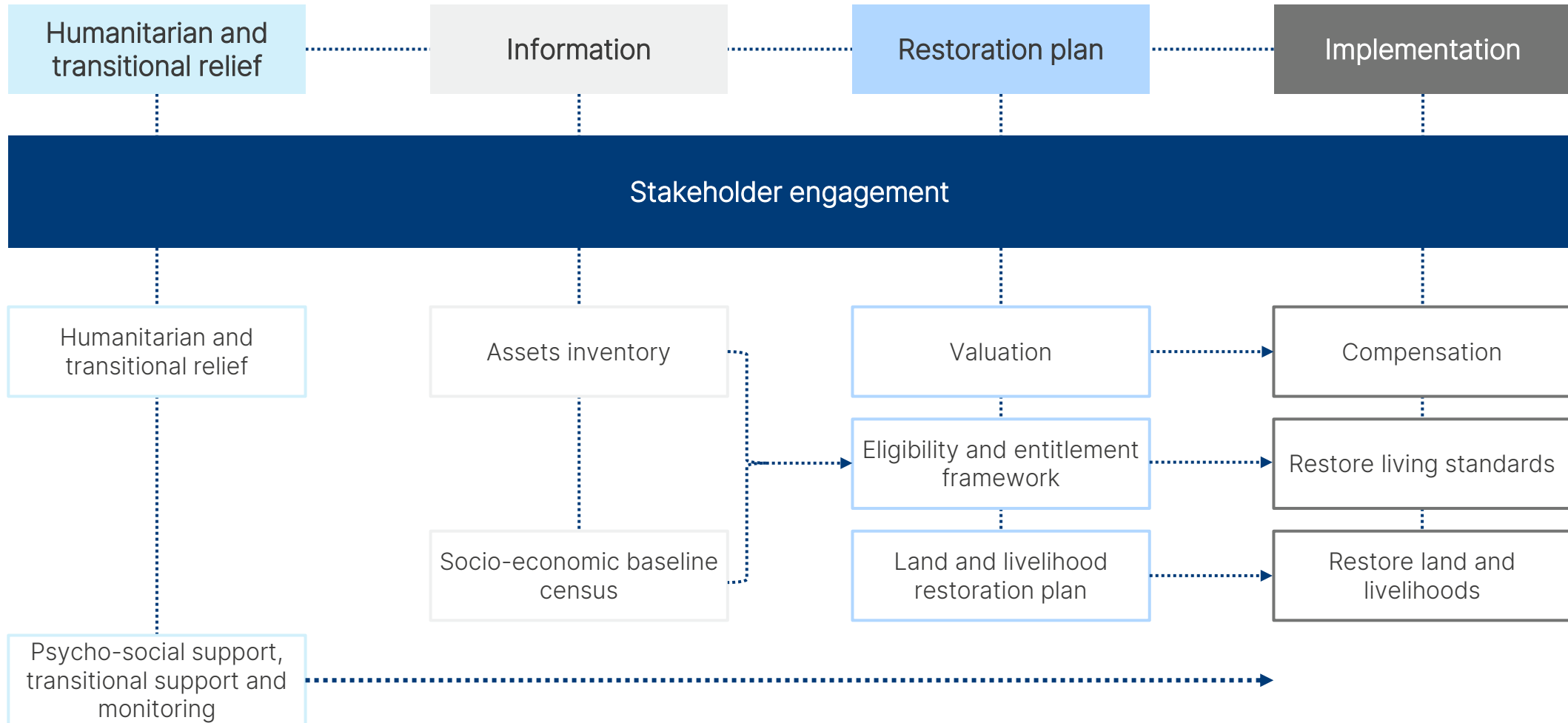


# Williamson precautionary measures completed to date<sup>1</sup>



Note 1: As at 13 December 2022

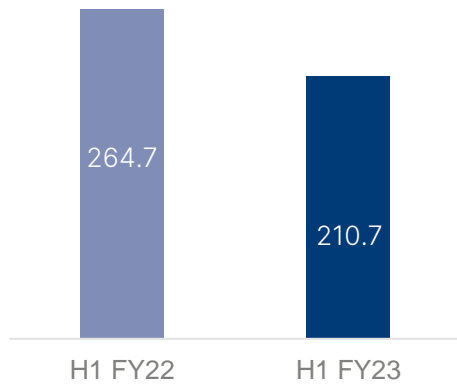
# Williamson relief and restoration programme



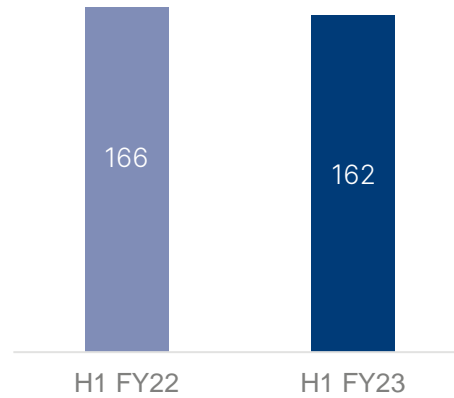
# Highlights vs H1 FY 2022 - financial



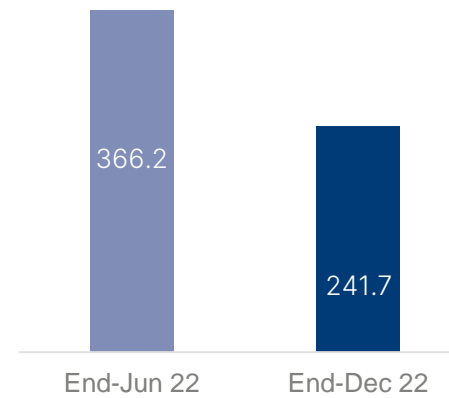
**Revenue<sup>1</sup> (US\$m)**



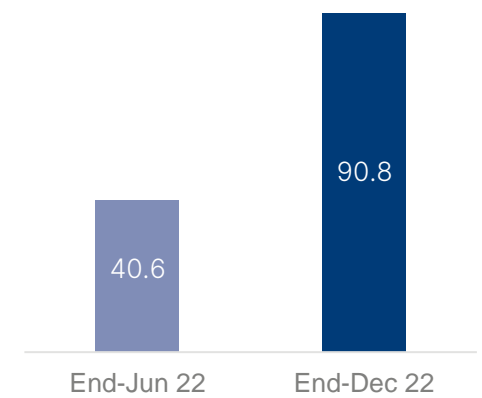
**Average carat price<sup>2</sup> (US\$/ct)**



**Gross debt (US\$m)**



**Net debt (US\$m)**



<sup>1</sup> Revenue reflects proceeds from the sale of rough diamonds and excludes revenue from profit share arrangements

<sup>2</sup> Average price per carat achieved at tenders which excludes off-tender sales that occurred post closure of Tender 3 FY 2023

# Guidance restated



		Original Guidance	Restated Guidance
Group	Carats recovered - FY 2023 - FY 2024	3.3 – 3.6 Mcts 3.3 – 3.6 Mcts	~2.8 Mcts ~3.0 – 3.3 Mcts
Cullinan Mine	Carats recovered - FY 2023 - FY 2024  ROM grade - FY 2023 - FY 2024	1.61 – 1.79 Mcts 1.66 – 1.85 Mcts  36.5 – 38.5 cpht 36.7 – 38.8 cpht	1.4 – 1.5 Mcts 1.45 – 1.55 Mcts  ~30.8 cpht ~30.7 cpht
Finsch	Carats recovered - FY 2023	1.28 – 1.39 Mcts	1.15 – 1.25 Mcts
Williamson	Carats recovered - FY 2023	319 – 358 kcts	141 kcts
Koffiefontein	Carats recovered - FY 2023 - FY 2024 - FY 2025	47 – 52 kcts 45 – 49 kcts 29 – 32 kcts	6 kcts n/a n/a





Q&A







# Thank you

Please email  
[investorrelations@petradiamonds.com](mailto:investorrelations@petradiamonds.com) with  
any further questions

