

Important Notice



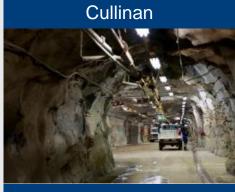
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A Diversified Portfolio Producing the Full Spectrum of Diamonds

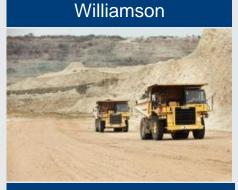




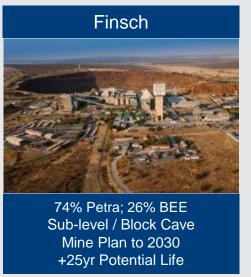
74% Petra; 26% BEE Sub-level / Block Cave Mine Plan to 2031 +20yr Potential Life



74% Petra; 26% BEE Block Cave Mine Plan to 2030 +50yr Potential Life



75% Petra; 25% Gov of Tanzania Open Pit Mine Plan to 2033 +50yr Potential Life



- Achieving steady state production as Petra nears the end of +10 year heavy capital investment phase
- Petra's mines produce the full spectrum of diamonds from small stones to the very large, highest quality gemstones across the colour range, from Type II white to yellow, champagne, pink and blue
- 'Smalls' (-9 sieve size), account for 45% of production vs. 8-9% of value







Sustainability is at the heart of Petra



FY 2018 Sustainability Highlights

Occupational Health and Safety

LTIFR reduced by 15%



13,857 medicals were conducted across all Occupational Health Clinics



Responsible Business

FTSE4Good
Petra confirmed
again as constituent



People

ca. **95,000**people are
dependent on
our operations



44% of Petra's interns are women



Environment

79% of waste recycled



Positive Impacts

72 approved loans for local SMMEs



80 community stakeholder meetings held



1% decrease annual reduction target in total carbon emissions per carat



Total Clarity Report Highlights



TOTAL CLARITY AT A GLANCE



OUR PEOPLE



77,000+



66% more than the national average salary is what the average DPA Member employee earns.



\$3.9 Billion benefits created locally through employment.

OUR COMMUNITIES



\$6.8 Billion

through the purchase of local goods and services.



60%

of the value created is retained locally, benefitting communities directly and indirectly.



\$292 Million

benefits of social programs including education and healthcare. OUR PLANET



1,023 Sq Miles

of land DPA Members protect; 3x the amount of land that they use.



83%

of water used for diamond mining is recycled.



69%

less carbon emission per carat than a laboratory-created diamond.

Focus on Delivery



Stabilising our operations

- Increasing access across the full footprint of sub-level and block caves
- Five consecutive quarters of consistent production from diversified portfolio of assets
- FY 2019 production guidance of 3.8 4.0 million carats maintained

Focus on free cashflow to reduce debt

- Maintain consistent, steady-state production
- Close focus on operational costs and capital expenditure
- Focus on delivery of free cashflow to reduce net debt and generate future options





